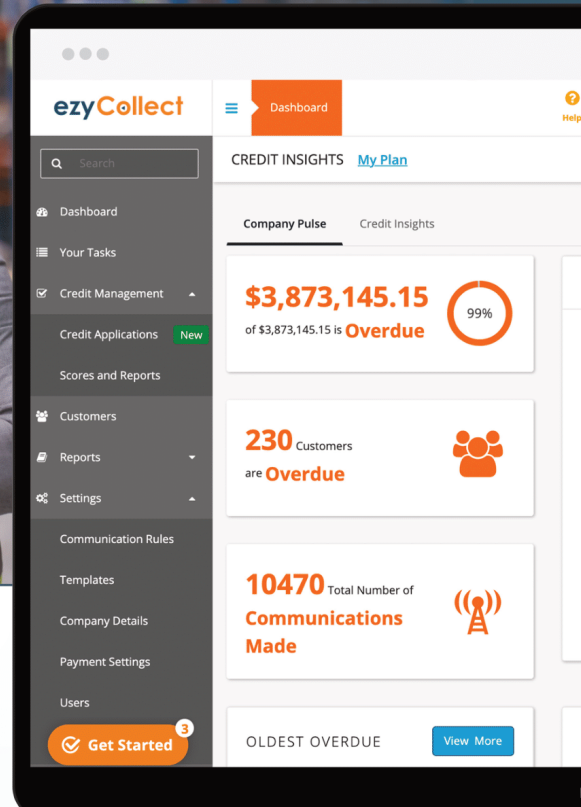# ezyCollect Workflows

Help your business get paid faster with AR automation
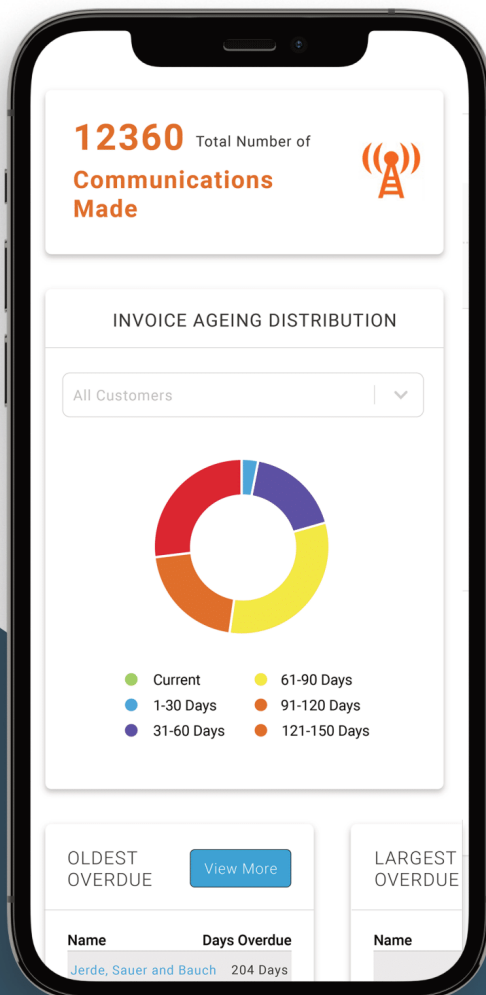
Automated polite and persistent reminders that get your overdue invoices paid

Automated payment writeback into your accounting software so you don't need spend hours on reconciliations

Automated SMS and email reminders plus automated "Thank You" emails

ezyCollect — Dashboard

CREDIT INSIGHTS   My Plan

Company Pulse   Credit Insights

$3,873,145.15
of $3,873,145.15 is **Overdue**   99%

230 Customers
are **Overdue**

10470 Total Number of
Communications Made

OLDEST OVERDUE   View More

- Dashboard
- Your Tasks
- Credit Management
  - Credit Applications   New
  - Scores and Reports
- Customers
- Reports
- Settings
  - Communication Rules
  - Templates
  - Company Details
  - Payment Settings
  - Users

Get Started 3

Why do AR Teams ♥ Workflow?

12360 Total Number of
Communications Made

INVOICE AGEING DISTRIBUTION

All Customers

- Current
- 1-30 Days
- 31-60 Days
- 61-90 Days
- 91-120 Days
- 121-150 Days

OLDEST OVERDUE   View More

Name	Days Overdue
Jerde, Sauer and Bauch	204 Days

LARGEST OVERDUE

Name

AR Dashboard: Get a bird's eye view of your AR with the AR Dashboard

Customer Risk Ratings: Customize credit terms based on Customer Risk Ratings

Centralised Communications: See an overall record of your customer communication in one place

Send Consolidated Reminders with invoices attached and build stronger relationships

ezyCollect integrates with your ERP.   **Acumatica**

Would your business benefit from stronger cashflow?

Reach out to learn more or book a demo.

✉ getstarted@ezycollect.io

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