



eSignature Plugin for Acumatica

PLUGIN TO CAPTURE DIGITAL SIGNATURES

eSignature is an extension of the Acumatica Cloud ERP

eSignature for Acumatica gives you a hassle-free, paperless mode for capturing signatures – digitally. Signed documents can be stored on your ERP and shared with your customers, making them ESIGN & UETA compliant. eSignature offers customizations to include screens/reports that you require signatures to appear on.

SHIPMENT #	SHIPMENT DATE	RECEIVED/SIGNED BY
000166	8/25/2016	John 1/9/2017 5:00:56 PM

KEY ASPECTS

ESIGN & UETA COMPLIANT

Signature Captures are Valid According to United States Electronic Signatures in Global and National Commerce (ESIGN) Act & the Uniform Electronic Transactions Act (UETA) if they meet the following requirements

- Intent of Each Party to Sign
- Consent to do Business Electronically
- Association of the Signature with the Record
- Record Retention & Enablement for Accurate Reproduction of the Record/Contract for Reference by All Entitled Parties

8 STANDARD SCREENS

The latest version of eSignature accepts digital signatures on 8 standard Acumatica Screens

- Shipment (Screen ID: SO302000)
- Sales Order (Screen ID: SO301000)
- Sales Invoices (Screen ID: SO303000)
- Opportunities (Screen ID: CR304000)
- Invoices & Memos (Screen ID: AR301000) *New*
- Field Service Order (Screen ID: FS300100) *New*
- Payments & Applications (Screen ID: AR302000) *New*
- Purchase Receipt (Screen ID: PO302000) *New*



eSignature Features & Capabilities

Standard & Custom Screens	Accept Electronic Signatures Natively within 8 Standard Acumatica Screens (Listed Above), and Customize Signature Captures on any other Screen within the Acumatica xRP (requires customization service).
Multi-Device Acceptance	Accept Signatures on Any Touchscreen Device created using your Fingers, a Stylus/Pen Interface or a Mouse.
Hardware Interface	Interface with signature pads from Topaz to accept signatures and record digital signatures, and hardware interface is required (*sold separately).
Capture Multiple Signatures	Multiple Signatures can be Captured on a Document & Previewed. You can also view Document Policies and Attach the Signatures as Files on Acumatica. Signed Documents can be Exposed/Accessed via the Business Portal.
Shared, Embedded Reports	Signatures are Embedded on Printed Reports, and Built-in Reports are Accessible from Every Signature Screen. Customers are Notified via Email on Receiving their Signature & Signed Reports can be emailed for the Customer's Record. A Quick Customer Survey can be Conducted while Capturing a Signature.
Consumption-Based Pricing	Pricing is Based on the Resource Level & on the Number of Screens that Accept the eSignature. Accept unlimited signatures on any of the 8 screens.
Anywhere, Anytime, Any Device	Use the eSignature plugin from anywhere in the World, and from Any Touch Device. We Currently Receive Signatures from our Customers in the U.S., South Africa, Mexico & Canada.

THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution on the market today.

STREAMLINE OPERATIONS

Manage your business more efficiently with:

- Automate processes
- Control workflows.
- Access from anywhere on any device—including mobile.
- Promote collaboration with all-inclusive user licensing.

ADAPTABLE SOLUTION

Add and extend:

- Deploy in-house or in private or public cloud.
- Easily configure your solution to fit your needs.
- Add capabilities such as CRM or data visualization at any time.
- Extend to other solutions and applications beyond ERP.

YOUR BUSINESS ACCELERATED

Get a single version of the truth:

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting.
- No per-user pricing – system scales as your business grows.