



Crestwood Associates
ERP Solution Experts

Social Media



Contact

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Overview

Crestwood Associates is an award-winning Acumatica and Microsoft certified partner with proven success in 5,000+ ERP implementations. For more than 25 years, Crestwood Associates has been providing innovative technology solutions to accelerate operational efficiencies for mid-market organizations. Best known for delivering unparalleled value to their clients, Crestwood serves thousands of clients nationwide, and is rapidly expanding reach across the United States.

For more information about Crestwood or ERP solutions, visit crestwood.com

ADVANCED ORDER RULES

Streamline inventory and order management



Advanced Order Rules enhances Acumatica's ERP capabilities by seamlessly integrating automated compliance management, ensuring that every order adheres to industry-specific shipping and distribution rules without manual intervention.

Streamlined Distribution Management

Automated Rule Application: Automatically enforces distribution rules on all orders and purchase orders.

Easy Configuration: Users can easily set up and modify rules through a simple, user-friendly interface.

Comprehensive Rule Coverage: Supports various rule types, including shipping methods, customer categories, locations and customer attributes for enhanced flexibility.

Enhance Compliance and Efficiency with Real-Time Alerts and Seamless Integration

Real-Time Alerts: Notifies users of potential rule violations instantly.

Less Manual Review: Reduces the need for manual checks, saving time.

Seamless Integration: Works smoothly with Acumatica's order management.

Improved Compliance: Ensures adherence to regulations, enhancing security.

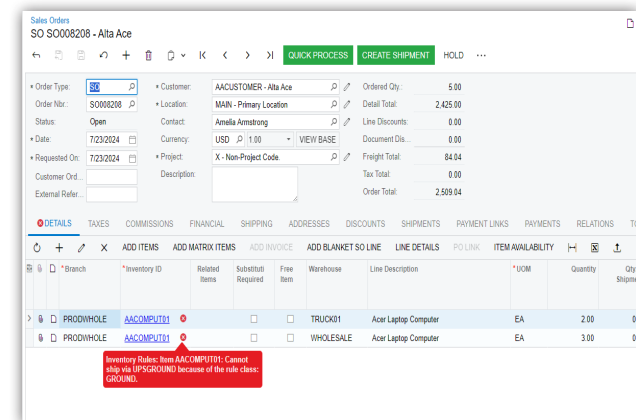
KEY BENEFITS

Ease of Compliance

- Ensures adherence to distribution rules, preventing legal penalties and supporting good business practices.
- Provides immediate feedback on potential violations, preventing downstream issues.
- User-friendly design allows non-technical staff to manage inventory rules, reducing IT reliance.

Reduced Manual Labor

- Automates rule application, speeding up order processing and minimizing human errors.
- Streamlines rule checking, improving order management efficiency and boosting productivity.
- Reduces time, labor, and compliance penalties, leading to significant cost savings.



Scalability

- Easily adapts to growing businesses and changing regulations, making it a versatile tool.

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ADVANCED COMMISSIONS FEATURES AND CAPABILITIES

Compliance Automation

Streamline your compliance process with Advanced Order Rules, where automation meets accuracy—ensuring every transaction complies with regulatory standards effortlessly.

Ease of Integration and Use

Advanced Order Rules integrates directly into your existing Acumatica framework, offering a plug-and-play solution that enhances order management with intuitive rule-setting capabilities that don't require IT expertise.

Reduction in Operational Risks

Protect your operations from costly compliance mistakes. Advanced Order Rules offers a safety net by automatically detecting and notifying you of any discrepancies before they become issues.

Enhanced Operational Efficiency

Maximize operational efficiency with Advanced Order Rules by automating routine compliance checks, allowing your team to focus on what matters most—growing your business.

Cost-Effectiveness

Reduce operational costs with Advanced Order Rules by cutting down on the need for manual compliance checks and minimizing the risk of non-compliance penalties.

The following rules must be true to include Item on order. Multiple lines are OR'd together. "NOT" lines are AND'd.

Warehouse Rules			
Not	Warehouse	Description	Active
> <input checked="" type="checkbox"/>	TRUCK01	Service Truck 01	<input checked="" type="checkbox"/>

Ship Via Rules			
Not	Rule Class	Description	Active
> <input checked="" type="checkbox"/>	GROUND	Ground	<input checked="" type="checkbox"/>

State Rules			
Not	State	State Name	Active
> <input checked="" type="checkbox"/>	PA	PENNSYLVANIA	<input checked="" type="checkbox"/>

Customer Class Rules			
Not	Customer Class	Description	Active
> <input checked="" type="checkbox"/>	INTL	International Customers	<input checked="" type="checkbox"/>

Attribute Rules			
Not	Attribute ID	Value	Active

THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution on the market today.

Streamline Operations

Manage your business more efficiently:

- Automate processes
- Control workflows
- Access the system from anywhere on any device—including mobile
- Promote collaboration with all-inclusive user licensing

Adaptable Solution

Add and extend:

- Deploy in-house, or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

Your Business Accelerated

Get a single version of the truth:

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per-user pricing – system scales as your business grows

Learn more and request a consultation with our ERP Experts at crestwood.com