Acumatica
The Cloud ERP

SC SO to PO MODULE
ADVANCED LINKING

Augments Acumatica SO & PO screens with columnar views depicting related SO and PO numbers. Manages complex many-to-many relationships, allocations and change orders.

Many distributors manage complex orders that include multiple lines, multiple quantities and drop shipments. Order fulfillment requires oversight of buy/sell transactions that include multiple vendors, contract terms and logistics. Change orders may be a constant. Fulfillment may be from stock or via dropship or both. In addition, SO-to-PO relationships may be other than one-one, e.g. when distributors' purchase order quantities in excess of a specific "linked" sales order requirement(s)—to meet/ benefit from volume discounts, order minimums and other business realities.

Provides "One Screen" Visibility for Sales Order/Purchase Matching

- **Comprehensive Controls:** Augments standard Acumatica SO/PO link. Provides additional columns on both the SO and PO screens with hyperlinks to easily reference the corresponding orders that "link" sales orders with purchase orders.

- **Multi-line Visibility:** Instantaneous visibility to orders not placed, and also quantity-to-quantity relationships. Use Acumatica sort and search features to assure all line items are fulfilled. Utilize inquires and dashboards throughout Acumatica.

Manages Complex Buy/Sell & Allocation Relationships, plus Change Orders

- Support Irregular Quantity Relationships. Allows different line item quantities on SO and PO. This to support volume discounts, warehouse replenishment and single PO fulfillment of multiple SO's. Allows change orders on both the SO and PO side and flags corresponding transaction to assure proper linkage after change.

- Integral with Bulk Allocation. Warehouse operations including receipts and shipments correlate with Advanced SO-PO Linkage. Provides error checking.

- SO/PO Link Supports Serialized Matching of Internal Serial Number and Mfg. Serial Number. ASC provides dual serialization where an item may be identified with both a distributor-generated and a manufacturer-generated serial number. The Advanced SO/PO Link module supports this relationship at order, receipt, allocation, shipment, invoice, etc.

Written in the Acumatica xRP Platform/Framework (Microsoft .NET and Visual Studio)

- 100% Acumatica. Seamless to the application and database.
- Compatible with Acumatica Version/Build Upgrades:
- Written in xRP Framework

Tracks the installed Bill of Material and its serial number

THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution on the market today.

STREAMLINE OPERATIONS

Manage your business more efficiently:

- Automate processes
- Control workflows
- Access the system from anywhere on any device—including mobile
- Promote collaboration with all-inclusive user licensing

ADAPTABLE SOLUTION

Add and extend:

- Deploy in-house or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

YOUR BUSINESS ACCELERATED

Get a single version of the truth:

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
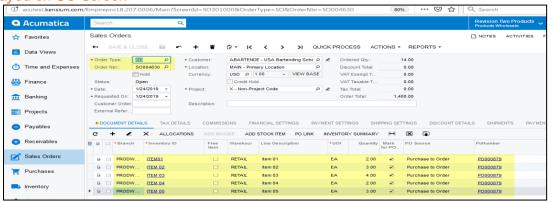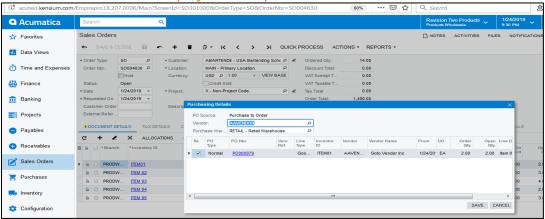
SC ADVANCED SOLUTIONS & CONSULTING CO.

ADVANCED SO to PO LINKING MODULE FEATURES AND CAPABILITIES

Manage Complex Orders	• Minimize mistakes. Assure all SO line items have corresponding PO • Benefit from Volume Purchase Discounts via support of irregular quantity PO-SO relationships, e.g. purchase quantities in excess of number sold
Increase Acumatica User Productivity SO/PO Single	• Single screen SO/PO visibility increases user productivity while managing complex orders • Assure responsiveness to meet end buyer delivery dates
Minimize Errors Associated with Change Orders	• Minimize errors whether change is Customer or Distributor initiated with updated SO to PO relationships maintained. • Augment updates mandated by change order
Realize Volume Discount and Maintain Optimum Stock Levels	• Optimize purchase options by interrelating warehouse replenishment with SO's • Mix 'n Match SO, PO and Replenishment relationships

PO Number is Displayed on SO Screen

Click on PO Link. Purchase Order number is displayed for all products.

ABOUT ADVANCED SOLUTIONS & CONSULTING CO.

Advanced Solutions & Consulting Co. (ASC) is a founding Acumatica VAR with MVP status. We deliver ISV solutions that save serious time and money for supply chain and accounting applications. Our solutions are written in native Acumatica xRP. They address complex ERP requirements extending Acumatica's market breadth and competitiveness.

ASC augments Acumatica with elegant solutions that monitor and automate ERP functions to improve Acumatica's competitive landscape and save customers (and their VAR's) serious time and money.

Contact us today to get started: CONTACT SALES | **+1 877 590-4ERP** | sales@solutionsco.com