

CORE PROCESSING

Core Processing enhancement allows for tracking core inventory to be returned for processed sales and field service orders. Core Return Transactions are generated using Run Core Processing action added to the sales and service order entry forms allowing for generation of core return transaction for flagged stock items.

GENERATE CORE RETURN TRANSACTION

- **Core Return SO Generation.** Generate a Core Return type SO transaction using the Core Processing action added to the sales and field service order entry forms.
- **Flag Core Items.** Core return checkbox is auto loaded into sales and field service transaction lines for items flagged requiring a core product return.

DISPLAY CORE RETURN SO TRANSACTIONS

- **View Core Return SO Transactions.** An added form displays all core products to be returned.
- **Alerts for Past Due Core Returns.** Alerts notify customers of expiring grace period for returning core products.

INVOICE CUSTOMERS FOR CORE NOT RETURNED

- **Generate Invoice for Not-returned Cores.** An added form displays all core return sales orders allowing the user to invoice customers for past due cores not returned.

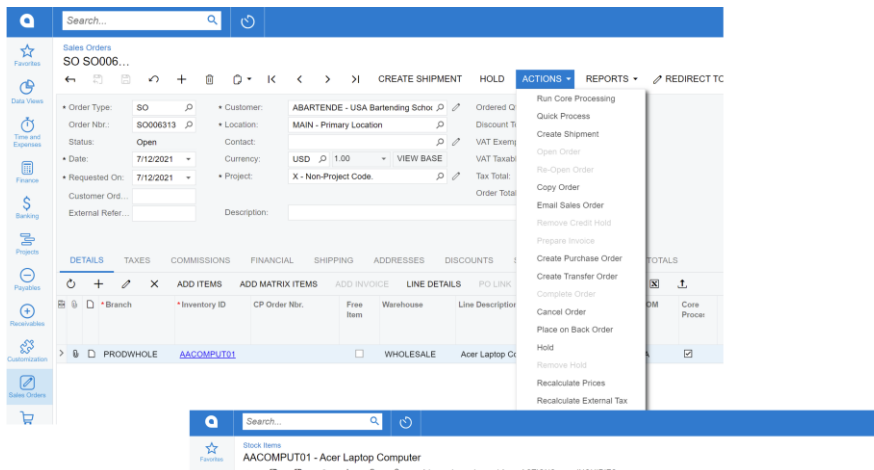
KEY BENEFITS

STREAMLINE TRACKING OF CORE RETURN REQUIREMENT

- Flag items requiring a core return.
- Auto generate a core return SO transaction from sales and service order entry forms.

AUTO GENERATE INVOICES

- Auto generate invoices for core products not returned.



CORE PROCESING FEATURES AND CAPABILITIES

Flag stock items requiring core return	Set flag to identify stock items requiring a core product to be returned.
Flag Core Return Requiring Items	Auto load checkbox flagging sales order and service order lines processed for stock items requiring a core return.
Auto Generate Core Return SO Transaction	Generate core return sales orders using the added Run Core Processing action.
View / Manage Core Items Not-returned	Display core return sales orders, drill down to orders.
Invoice Customers for Non-returned Core Items	Generate an invoice to bill customers for core products not returned.
Non-Stock Item used for Invoicing	Invoice is generated for core products non-returned using a non-stock in SO Preferences.

THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution today.

STREAMLINE OPERATIONS

Manage your business more efficiently:

- Automate processes
- Control workflows
- Access the system from anywhere on any device – including mobile
- Promote collaboration with all-inclusive user licensing

ADAPTABLE SOLUTION

Add and extend:

- Deploy in-house or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

YOUR BUSINESS ACCELERATED

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per user pricing – system scales as your business grows